MCU Switch Kit | Transaction Checklist

Use these two lists to keep track of which direct deposits and automatic payments need to be switched.
Pro Tip: Print off 2-3 months of bank statements and use them as a guide to make sure nothing gets missed.

Deposit Source (Payroll, Social Security, Investment, etc.)	Amount	Date(s) Received	✓

Automatic Payments	Account Number	Amount	Date Paid	✓