

FAMILY FINANCIAL PLAN

SHORT TERM GOALS (1-2 YEARS)

MID TERM GOALS (5-10 YEARS)

LONG TERM GOALS (20+ YEARS)

*“Don’t give up what you want **most**
for what you want **now.**”*

- Dave Ramsey

MONTHLY BUDGET

MONTH/YEAR

ITEM	BUDGET	ACTUAL	NOTES
INCOME			
HOUSING			
UTILITIES			
DEBT PAYMENTS			
SAVINGS			
OTHER			